



Historical

Financial Statement – Balance Sheet

Provided by: AXIOMTEK CO., LTD.

Financial year: Yearly

Unit: NT\$ thousand

| Accounting Title | 2015/12/31 | 2014/12/31 |
|---|------------|------------|
| Balance Sheet | | |
| Assets | | |
| Current assets | | |
| Cash and cash equivalents | | |
| Total cash and cash equivalents | 559,006 | 377,502 |
| Current financial assets at fair value through profit or loss | | |
| Total current financial assets at fair value through profit or loss | 98,013 | 173,100 |
| Notes receivable, net | | |
| Notes receivable, net | 9,407 | 6,339 |
| Accounts receivable, net | | |
| Accounts receivable, net | 600,180 | 557,187 |
| Accounts receivable due from related parties, net | | |
| Accounts receivable due from related parties, net | 5 | 17 |
| Other receivables | | |
| Other receivables, net | 14,072 | 12,954 |
| Current tax assets | | |
| Total current tax assets | 2,035 | 1,020 |
| Inventories | | |
| Total inventories | 975,223 | 780,656 |
| Prepayments | | |
| Total prepayments | 26,066 | 18,952 |
| Other current assets | | |
| Total other current assets | 2,121 | 2,818 |
| Total current assets | 2,286,128 | 1,930,545 |
| Non-current assets | | |
| Non-current financial assets at cost | | |
| Non-current financial assets at cost, net | 923 | 923 |
| Property, plant and equipment | | |
| Total property, plant and equipment | 504,890 | 346,937 |
| Intangible assets | | |
| Total intangible assets | 141,829 | 143,060 |
| Deferred tax assets | | |
| Deferred tax assets | 46,534 | 35,662 |
| Other non-current assets | | |
| Prepayments for business facilities | 0 | 128,960 |
| Other non-current assets, others | | |
| Total other non-current assets, others | 10,233 | 9,163 |
| Total other non-current assets | 10,233 | 138,123 |
| Total non-current assets | 704,409 | 664,705 |
| Total assets | 2,990,537 | 2,595,250 |
| Liabilities and equity | | |
| Liabilities | | |
| Current liabilities | | |
| Short-term borrowings | | |
| Total short-term borrowings | 10,000 | 15,200 |
| Notes payable | | |
| Total notes payable | 824 | 192 |
| Accounts payable | | |
| Total accounts payable | 524,405 | 330,949 |
| Accounts payable to related parties | | |
| Total accounts payable to related parties | 25,452 | 7,581 |
| Other payables | | |
| Total other payables | 315,861 | 319,680 |
| Current tax liabilities | | |
| Current tax liabilities | 74,505 | 69,130 |
| Current provisions | | |
| Total current provisions | 1,327 | 1,377 |
| Other current liabilities | | |
| Total other current liabilities | 46,498 | 23,745 |
| Total current liabilities | 998,872 | 767,854 |
| Non-current liabilities | | |
| Long-term borrowings | | |
| Total long-term borrowings | 128,319 | 123,939 |
| Deferred tax liabilities | | |
| Total deferred tax liabilities | 73,592 | 62,350 |
| Other non-current liabilities | | |
| Total other non-current liabilities | 51,540 | 41,065 |
| Total non-current liabilities | 253,451 | 227,354 |
| Total liabilities | 1,252,323 | 995,208 |
| Equity | | |
| Equity attributable to owners of parent | | |
| Share capital | | |
| Ordinary share | 790,310 | 783,450 |
| Advance receipts for share capital | 0 | 153 |
| Total capital stock | 790,310 | 783,603 |
| Capital surplus | | |
| Total capital surplus | 143,033 | 128,062 |
| Retained earnings | | |
| Legal reserve | 288,752 | 257,801 |
| Unappropriated retained earnings (accumulated deficit) | | |
| Total unappropriated retained earnings (accumulated deficit) | 441,283 | 371,791 |
| Total retained earnings | 730,035 | 629,592 |

| | | |
|---|-----------|-----------|
| Other equity interest | | |
| Total other equity interest | 29,689 | 20,270 |
| Total equity attributable to owners of parent | 1,693,067 | 1,561,527 |
| Non-controlling interests | 45,147 | 38,515 |
| Total equity | 1,738,214 | 1,600,042 |
| Total liabilities and equity | 2,990,537 | 2,595,250 |
| Number of share capital awaiting retirement | 0 | 0 |
| Equivalent issue shares of advance receipts for ordinary share | 0 | 7,000 |
| Number of shares in entity held by entity and by its subsidiaries | 0 | 0 |



Historical

Financial Statement — Income Statement

Provided by: AXIOMTEK CO., LTD.
 Financial year: Yearly
 Unit: NT\$ thousand

| Accounting Title | 2015/4th | 2014/4th |
|--|-----------|-----------|
| Statement of comprehensive income | | |
| Operating revenue | | |
| Total operating revenue | 4,790,899 | 4,368,921 |
| Operating costs | | |
| Total operating costs | 3,084,184 | 2,841,492 |
| Gross profit (loss) from operations | 1,706,715 | 1,527,429 |
| Gross profit (loss) from operations | 1,706,715 | 1,527,429 |
| Operating expenses | | |
| Selling expenses | | |
| Total selling expenses | 630,675 | 556,171 |
| Administrative expenses | | |
| Total administrative expenses | 120,660 | 117,303 |
| Research and development expenses | | |
| Total research and development expenses | 415,572 | 375,265 |
| Total operating expenses | 1,166,907 | 1,048,739 |
| Net operating income (loss) | 539,808 | 478,690 |
| Non-operating income and expenses | | |
| Other income | | |
| Total other income | 20,753 | 12,670 |
| Other gains and losses | | |
| Other gains and losses, net | 17,665 | 23,476 |
| Finance costs | | |
| Finance costs, net | 3,733 | 2,239 |
| Total non-operating income and expenses | 34,685 | 33,907 |
| Profit (loss) from continuing operations before tax | 574,493 | 512,597 |
| Tax expense (income) | | |
| Total tax expense (income) | 133,987 | 126,901 |
| Profit (loss) from continuing operations | 440,506 | 385,696 |
| Profit (loss) | 440,506 | 385,696 |
| Other comprehensive income | | |
| Components of other comprehensive income that will not be reclassified to profit or loss | | |
| Gains (losses) on remeasurements of defined benefit plans | -11,463 | 793 |
| Income tax related to components of other comprehensive income that will not be reclassified to profit or loss | -1,949 | 134 |
| Components of other comprehensive income that will not be reclassified to profit or loss | -9,514 | 659 |
| Components of other comprehensive income that will be reclassified to profit or loss | | |
| Exchange differences on translation | 12,104 | 21,780 |
| Income tax related to components of other comprehensive income that will be reclassified to profit or loss | 2,057 | 3,703 |
| Components of other comprehensive income that will be reclassified to profit or loss | 10,047 | 18,077 |
| Other comprehensive income, net | 533 | 18,736 |
| Total comprehensive income | 441,039 | 404,432 |
| Profit (loss), attributable to: | | |
| Profit (loss), attributable to owners of parent | 424,099 | 370,563 |
| Profit (loss), attributable to non-controlling interests | 16,407 | 15,133 |
| Comprehensive income attributable to: | | |
| Comprehensive income, attributable to owners of parent | 424,190 | 388,542 |
| Comprehensive income, attributable to non-controlling interests | 16,849 | 15,890 |
| Basic earnings per share | | |
| Total basic earnings per share | 5.38 | 4.75 |
| Diluted earnings per share | | |
| Total diluted earnings per share | 5.25 | 4.62 |



Financial Statement – Statements of Changes in Stockholders' Equity

Provided by: AXIOMTEK CO., LTD.
 Financial year: Yearly
 Unit: NT\$ thousand



Historical

2015/12/31 Statement of Stockholders' Equity

Unit: NT\$ thousand

| | Ordinary share | Advance receipts for share capital | Total share capital | Capital surplus | Legal reserve | Unappropriated retained earnings (accumulated deficit) | Total retained earnings | Exchange differences on translation of foreign financial statements | Total other equity interest | Total equity attributable to owners of parent | Non-controlling interests | Total equity |
|--------------------------------------|----------------|------------------------------------|---------------------|-----------------|---------------|--|-------------------------|---|-----------------------------|---|---------------------------|--------------|
| Equity at beginning of period | 783,450 | 153 | 783,603 | 128,062 | 257,801 | 371,791 | 629,592 | 20,270 | 20,270 | 1,561,527 | 38,515 | 1,600,042 |
| Legal reserve appropriated | | | | | 37,056 | -37,056 | 0 | | | 0 | | 0 |
| Cash dividends of ordinary share | | | | | | -314,328 | -314,328 | | | -314,328 | | -314,328 |
| Profit (loss) | | | | | | 424,099 | 424,099 | | | 424,099 | 16,407 | 440,506 |
| Other comprehensive income | | | | | | -9,328 | -9,328 | 9,419 | 9,419 | 91 | 442 | 533 |
| Total comprehensive income | | | | | | 414,771 | 414,771 | 9,419 | 9,419 | 424,190 | 16,849 | 441,039 |
| Changes in non-controlling interests | | | | | | | | | | | -10,217 | -10,217 |
| Share-based payments | | | | 7,145 | | | | | | 7,145 | | 7,145 |
| Others | 6,860 | -153 | 6,707 | 7,826 | -6,105 | 6,105 | 0 | | | 14,533 | | 14,533 |
| Total increase (decrease) in equity | 6,860 | -153 | 6,707 | 14,971 | 30,951 | 69,492 | 100,443 | 9,419 | 9,419 | 131,540 | 6,632 | 138,172 |
| Equity at end of period | 790,310 | 0 | 790,310 | 143,033 | 288,752 | 441,283 | 730,035 | 29,689 | 29,689 | 1,693,067 | 45,147 | 1,738,214 |

2014/12/31 Statement of Stockholders' Equity

Unit: NT\$ thousand

| | Ordinary share | Advance receipts for share capital | Total share capital | Capital surplus | Legal reserve | Special reserve | Unappropriated retained earnings (accumulated deficit) | Total retained earnings | Exchange differences on translation of foreign financial statements | Total other equity interest | Total equity attributable to owners of parent | Non-controlling interests | Total equity |
|--------------------------------------|----------------|------------------------------------|---------------------|-----------------|---------------|-----------------|--|-------------------------|---|-----------------------------|---|---------------------------|--------------|
| Equity at beginning of period | 776,540 | 0 | 776,540 | 118,925 | 230,919 | 27,848 | 207,772 | 466,539 | 3,052 | 3,052 | 1,365,056 | 35,454 | 1,400,510 |
| Legal reserve appropriated | | | | | 26,882 | | -26,882 | 0 | | | 0 | | 0 |
| Cash dividends of ordinary share | | | | | | | -208,271 | -208,271 | | | -208,271 | | -208,271 |
| Reversal of special reserve | | | | | | | 27,848 | 0 | | | 0 | | 0 |
| Profit (loss) | | | | | | | 370,563 | 370,563 | | | 370,563 | 15,133 | 385,696 |
| Other comprehensive income | | | | | | | 761 | 761 | 17,218 | 17,218 | 17,979 | 757 | 18,736 |
| Total comprehensive income | | | | | | | 371,324 | 371,324 | 17,218 | 17,218 | 388,542 | 15,890 | 404,432 |
| Changes in non-controlling interests | | | | | | | | | | | | -12,829 | -12,829 |
| Share-based payments | | | | 632 | | | | | | | 632 | | 632 |
| Others | 6,910 | 153 | 7,063 | 8,505 | | | | | | | 15,568 | | 15,568 |
| Total increase (decrease) in equity | 6,910 | 153 | 7,063 | 9,137 | 26,882 | -27,848 | 164,019 | 163,053 | 17,218 | 17,218 | 196,471 | 3,061 | 199,532 |
| Equity at end of period | 783,450 | 153 | 783,603 | 128,062 | 257,801 | 0 | 371,791 | 629,592 | 20,270 | 20,270 | 1,561,527 | 38,515 | 1,600,042 |



Historical

Financial Statement – Statements of Cash Flows

Provided by: AXIOMTEK CO., LTD.

Financial year: Yearly

Unit: NT\$ thousand

| Accounting Title | 2015/4th | 2014/4th |
|---|----------|----------|
| Statement of cash flows | | |
| Cash flows from (used in) operating activities, indirect method | | |
| Profit (loss) from continuing operations before tax | 574,493 | 512,597 |
| Profit (loss) before tax | 574,493 | 512,597 |
| Adjustments | | |
| Adjustments to reconcile profit (loss) | | |
| Depreciation expense | 44,089 | 36,415 |
| Amortization expense | 13,451 | 8,303 |
| Provision (reversal of provision) for bad debt expense | 839 | 299 |
| Net loss (gain) on financial assets or liabilities at fair value through profit or loss | 88 | -69 |
| Interest expense | 3,733 | 2,239 |
| Interest income | -2,206 | -1,069 |
| Share-based payments | 7,145 | 632 |
| Loss (gain) on disposal of property, plant and equipment | 204 | -108 |
| Loss (gain) on disposal of investments | -662 | -592 |
| Impairment loss on non-financial assets | 3,868 | 0 |
| Total adjustments to reconcile profit (loss) | 70,549 | 46,050 |
| Changes in operating assets and liabilities | | |
| Changes in operating assets | | |
| Decrease (increase) in financial assets held for trading | 75,661 | -45,408 |
| Decrease (increase) in notes receivable | -3,068 | 4,097 |
| Decrease (increase) in accounts receivable | -43,862 | -99,368 |
| Decrease (increase) in other receivable | -1,118 | 7,630 |
| Decrease (increase) in inventories | -194,727 | -128,666 |
| Decrease (increase) in prepayments | -7,114 | -3,700 |
| Decrease (increase) in other current assets | 697 | -1,092 |
| Total changes in operating assets | -173,531 | -266,507 |
| Changes in operating liabilities | | |
| Increase (decrease) in notes payable | 632 | 10 |
| Increase (decrease) in accounts payable | 211,327 | 23,653 |
| Increase (decrease) in other payable | -4,582 | 58,172 |
| Increase (decrease) in other current liabilities | 21,196 | 4,856 |
| Total changes in operating liabilities | 228,573 | 86,691 |
| Total changes in operating assets and liabilities | 55,042 | -179,816 |
| Total adjustments | 125,591 | -133,766 |
| Cash inflow (outflow) generated from operations | 700,084 | 378,831 |
| Interest received | 2,206 | 1,069 |
| Interest paid | -3,734 | -2,237 |
| Income taxes refund (paid) | -125,710 | -100,147 |
| Net cash flows from (used in) operating activities | 572,846 | 277,516 |
| Cash flows from (used in) investing activities | | |
| Acquisition of property, plant and equipment | -60,154 | -30,272 |
| Proceeds from disposal of property, plant and equipment | 724 | 286 |
| Acquisition of intangible assets | -14,599 | -13,465 |
| Increase in other non-current assets | -1,070 | 2,229 |
| Increase in prepayments for business facilities | 0 | -128,960 |
| Net cash flows from (used in) investing activities | -75,099 | -170,182 |
| Cash flows from (used in) financing activities | | |
| Increase in short-term loans | 419,400 | 15,200 |
| Decrease in short-term loans | -424,600 | -2,000 |
| Proceeds from long-term debt | 7,938 | 69,852 |
| Repayments of long-term debt | -6,844 | -2,368 |
| Decrease in other non-current liabilities | -988 | -1,016 |
| Cash dividends paid | -314,328 | -208,271 |
| Exercise of employee share options | 14,533 | 15,568 |
| Change in non-controlling interests | 10,217 | 0 |
| Net cash flows from (used in) financing activities | -294,672 | -113,035 |
| Effect of exchange rate changes on cash and cash equivalents | -21,571 | 6,086 |
| Net increase (decrease) in cash and cash equivalents | 181,504 | 385 |
| Cash and cash equivalents at beginning of period | 377,502 | 377,117 |
| Cash and cash equivalents at end of period | 559,006 | 377,502 |
| Cash and cash equivalents reported in the statement of financial position | 559,006 | 377,502 |